

9:00 - 9:15 a.m.

Welcome

- Jason Mayfield, United Faculty, President
- Dr. Bryan Reece, Contra Costa Community College District, Chancellor
- Evan Hawkins, FACCC, Executive Director

9:15 - 9:45 a.m.

Keynote

- Jack Ehnes, CalSTRS, Chief Executive Officer

A presentation on current insights into retirement planning and the impacts from the pandemic, as well as the investment outlook for the pension fund

9:50- 10:50 a.m.

Concurrent Sessions: A, B, or C

A. 4CD Retiree Benefits, Processes and FAQ's

- Reed Rawlinson and Andrea Medina, 4CD Human Resources; Insurance/Benefit Carrier Representatives; and Retired Diablo Valley College Faculty

Learn about the exceptional 4CD retiree health benefit plans. Representatives from Kaiser and Anthem will make presentations and answer questions on Kaiser Senior Advantage and the Anthem Medicare plan. The other District carriers will be on hand to answer questions too. UF retirees will also share their experiences.

B. Social Security Essentials

- Lee Thurman, VALIC Financial Advisors

Learn the basics of social security. Whether a full-time or part-time employee, part of a defined benefit pension plan or not, understanding how social security works is essential for ALL.

C. Financial Planning, Investing, and Pension2

- John Schiffler, CalSTRS Pension2

CalSTRS Pension2 is CalSTRS' voluntary Defined Contribution plan that is open to all school employees. In today's Pension2 presentation you'll learn about the investment options available within Pension2, how to enroll, and understand why it's important to save for your future.

10:50- 11:00 a.m.

Break



11:00 a.m. - 12:00 p.m. **Concurrent Sessions: A, B, or C**

A. 4CD Active Employees Health Plans and Benefits Review

- Reed Rawlinson and Andrea Medina, 4CD Human Resources; Insurance/Benefit Carriers
Participants should come prepared to ask questions of representatives from the District sponsored health plans. Representatives from Kaiser, Anthem, Delta Dental, VSP, CBIZ, and MHN will make presentations on the health plan offerings available to active employees and answer questions.

B. Retirement Planning and CalSTRS Fundamentals for Part-Time Faculty

- Kevin Dunn, Pension Program Analyst, CalSTRS
Learn about retirement choices as a part-time educator, from cash balance to defined benefits and how they work.

C. Retirement Planning and CalSTRS Fundamentals for Full-Time Faculty

- Jasmine Davenport, Benefits Planning Specialist, CalSTRS
Learn more about choosing my retirement date, beneficiary options and how to receive my benefit once I retire.