



## Retirement Committee

Wednesday October 19, 2022 at 9 a.m.

### Agenda

Attending: Peter Morse, Rich Hansen, Thomas Orf, Jason Mayfield, Katrina Keating

Absent: Phyllis Hall, Jacqueline Simon, Ian Walton, Carlynne Allbee, Theresa Aldredge

Staff: Stephanie Goldman

1. November CalSTRS Meeting
  1. Controller Yee is leaving STRS
    1. FACCC to submit comment
      1. Peter will come up with a mock statement and have folks review it.
2. 2022 Retirement Bills - FACCC Supported
  1. SB 868 (Cortese) signed by Governor Newsom
  2. AB 1667 (Cooper) signed by Governor Newsom
    1. FACCC may want to educate members to let them know that if there's an error in pension payments that are not their fault then they won't have to pay the error amount back, but their pension will still be reduced to the correct amount
3. Communication Ideas for STRS
  1. Frustrations with STRS regarding how to best communicate issue with members
  2. Consider ways to reach folks who move out of state
  3. Retirement Benefits Conference - Often draws 100 people or more
  4. Folks want practical information from STRS not stats like "the pension membership is X percent female."
4. For the FACCC retirement webpage
  1. SMCCCD's retirement page  
<https://smccd.edu/orientation/retirement-plans.php>
  2. Include:
    1. A link to the employee assistance plan

2. Info on the WEP
  3. Info on the Willie Brown retirement plan
5. March 18, 2023 Advocacy & Policy Conference - All Committee Meeting
6. Better meeting times
  1. **Proposed: The second or third Friday of the month at 2 pm**
    1. Peter to send email to entire committee about this
7. Conflict of Interest Form
  1. Peter to resend this out to the committee
8. Adjournment