

United Faculty Benefits and Retirement Conference

Friday, May 8, 2026 | Contra Costa College | 2600 Mission Bell Drive, San Pablo | Fireside Hall (FH) Building



8:30am – 9:00am	Registration & Continental Breakfast Fireside Hall Contra Costa College 2600 Mission Bell Drive, San Pablo
9:00am – 9:10am	Welcome Marina Crouse, UF President

	TRACK A Part-Time Faculty	TRACK B New Full-Time Faculty	TRACK C Close to Retirement	TRACK D All Attendees
9:20am – 10:30am	<p>CalSTRS for PT Faculty</p> <p>ROOM: GE-110</p> <p><i>Preston Jackson III, CalSTRS</i></p> <p>Learn about retirement choices as a part-time educator, from cash balance to defined benefits and how they work.</p>	<p>My Retirement System CalSTRS</p> <p>ROOM: GE-214</p> <p><i>Kevin Dunn, CalSTRS</i></p> <p>If you are new to CalSTRS, this workshop will help you understand how your defined benefit (pension) is calculated and give you information about resources available to you.</p>	<p>4CD Retirement Benefits, Process & FAQ's</p> <p>ROOM: GE-225</p> <p><i>Renita Mack, District HR Insurance/Benefits carriers: Anthem Medicare PPO, Kaiser Senior Advantage</i></p> <p>Learn about retirement benefits, understand the process, and get answers to common questions to help you prepare for a smooth transition.</p>	<p>Social Security Essentials</p> <p>ROOM: GE-108</p> <p><i>Leo Thurman, Corebridge Financial Advisor</i></p> <p>Whether you are a full-or part-time faculty, part of a defined benefit pension plan or not, understanding how social security works is essential for all.</p>
10:40am – 11:50am	<p>4CD Active Benefits Health Plans and Benefits Review (Combined PT & FT Faculty)</p> <p>ROOM: GE-225</p> <p><i>Renita Mack, District HR Insurance /Benefits carriers: Anthem, Kaiser & Sun Life</i></p> <p>Know more about what your insurance plan has to offer. Ancillary benefits, Employee Assistant Programs (EAP), and Sun Life.</p>		<p>CalSTRS Retirement Decisions</p> <p>ROOM: GE- 214</p> <p><i>Kevin Dunn, CalSTRS</i></p> <p>Learn more about choosing a retirement date, beneficiary options and how to receive your benefit once you retire.</p>	<p>Overview of Retirement Planning</p> <p>ROOM: GE-108</p> <p><i>David Roeder, SchoolsFirst</i></p> <p>Learn about pension basics, supplemental plans like 403(b) and 457 available at the district, as well as recent changes due to Secure Act 2.0</p>

11:50am – 1:10pm

Lunch, Vendor Tabling, and 50th Anniversary Kickoff | Fireside Hall

	TRACK A Part-Time Faculty	TRACK B New Full-Time Faculty	TRACK C Close to Retirement	TRACK D All Attendees
1:20pm – 2:30pm	<p>Part Time Health Care Plan Options (AB 190)</p> <p>ROOM: GE-110</p> <p><i>Jeffrey Michels, District HR</i></p> <p>Learn about the part-time faculty health care plan options that are currently offered and how one can get enrolled and or reimbursed (multi-district, etc.)</p>	<p>Pension2</p> <p>ROOM: GE-214</p> <p><i>Kevin Dunn CalSTRS</i></p> <p>CalSTRS Pension2 is CalSTRS’ voluntary Defined Contribution plan that is open to all school employees. In today’s Pension2 presentation you’ll learn about the investment options available within Pension2, how to enroll, and understand why it’s important to save for your future.</p>	<p>Medicare 101</p> <p>ROOM: GE-225</p> <p><i>Greg Orais, Kaiser Renita Mack, District HR</i></p> <p>Foundational overview of Medicare. Key topics covered: Eligibility, the four parts of Medicare, enrollment and costs.</p>	<p>UF Uncovered: Who We Are & What We Do</p> <p>ROOM: GE-108</p> <p><i>Marina Crouse, UF President and Leadership Team</i></p> <p>Curious about what United Faculty does and how it impacts you? This session offers a friendly overview of our role, the support we provide, and how you can stay informed and connected, plus plenty of time to ask questions.</p>

Thank You to Our Vendors & Sponsors

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Special thanks to **SchoolsFirst** for sponsoring lunch and to **FACCC** for their continued partnership in hosting this conference.

